

Charles R. Ambroselli
3340 Peachtree Road, N.E., Suite 2320
Atlanta, GA 30326
Telephone: (404) 917-2727
E-mail: charles.ambroselli@pamwealth.com

Patton Albertson Miller Group LLC
605 Chestnut Street, Suite 1010
Chattanooga, TN 37450
Telephone: (423) 414-2100
Facsimile: (423) 414-2009
Email: lisa@pamwealth.com
Web Address: www.pattonalbertsonmiller.com

March 30, 2022

This brochure supplement provides information about Charles R Ambroselli that supplements the Patton Albertson Miller Group, LLC brochure. You should have received a copy of that brochure. Please contact Charles R. Ambroselli if you did not receive Patton Albertson Miller Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Charles R. Ambroselli is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Charles R. Ambroselli

Year of Birth: 1977

Education:

- St. Bonaventure University, B.S., Finance Major, 1999

- St. Bonaventure University, M.B.A., Accounting & Finance, 2000

Professional Designation:

- Certified Public Accountant¹
- CERTIFIED FINANCIAL PLANNER™, granted by the Certified Financial Planner Board of Standards, Inc. (Washington, DC), 2002²

Business Background:

- Patton Albertson Miller Group, LLC, Senior Financial Advisor, 01/2022—Present
- 1776 Wealth, Financial Planning Strategist, 2021 – 2021
- Benedetti, Gucer & Associates, Financial Advisor, 2016 – 2021
- Ronald Blue & Co., Sr Manager of Financial Planning, 2010 – 2016

Item 3. Disciplinary Information

Mr. Ambroselli has no history of any disciplinary events.

Item 4. Other Business Activities

Mr. Ambroselli is not engaged in any other business activity.

Item 5. Additional Compensation

Mr. Ambroselli can refer clients to Patton Albertson Miller Group, LLC (“PAM”) who are suitable for the services and advisory programs offered by PAM and can participate in the management of client accounts. In return for referring clients to PAM, Mr. Ambroselli receives additional compensation by receiving a percentage of the referred client’s advisory fee. Since this compensation is directly tied to the compensation paid by the Client, Mr. Ambroselli has a conflict of interest when referring clients to PAM. Clients will not pay a higher or lower fee as a result of being referred by Mr. Ambroselli.

Item 6. Supervision

¹ A CPA is a Certified Public Accountant. ALL CPA candidates must pass the Uniform CPA Examination to qualify for a CPA certificate and license to practice public accounting. While the exam is the same regardless of where it is taken, every state/jurisdiction has its own set of education and experience requirements that individuals must meet. However, most states require at least a bachelor’s degree and a concentration in accounting, and at least one-year public accounting experience under the supervision of or verification by a CPA. Once the designation is attained, the CPA is required to meet continuing education requirements.

² The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

James Patton, Chief Executive Officer and Lisa Bryant, Chief Compliance Officer are responsible for the supervision and monitoring of investment advice offered to advisory clients of Patton Albertson Miller Group, LLC. They can be reached at (423) 414-2100. These individuals oversee all material investment policy changes and conduct periodic testing for compliance with client objectives and mandates.